



## THE COMBINED FUND WITHDRAWAL REQUEST FORM

Investors in The Combined Fund may request withdrawals using this form. Please complete the form in its entirety and email it to the addresses listed below. The form must be signed by the person currently on record as the responsible party for the account. If you are uncertain of the identity of that person, or if you need to make a change in the responsibility person named on the account, please contact TFE's Executive Director at [director@tfewis.org](mailto:director@tfewis.org) for assistance.

Name of fund for withdrawal (example: The St. Swithin's Organ Fund)

Account number for the above fund (example: 140400xxxxx)

*If your account number's last five digits are in the 58001-58635 range, contact TFE at [director@tfewis.org](mailto:director@tfewis.org). This is a TFE-owned fund and withdrawals will require TFE board approval.*

Amount of withdrawal: \$

This withdrawal should come from the following investment pool:

☐

Long Term Pool

☐

Mid Term Pool

☐

Short Term Pool

☐

Money Market Fund

Withdrawals will be sent electronically to the bank account your parish or entity has on file with TFE's custodian, Argent. To confirm the accuracy of bank information, please provide the following:

Bank Name:

Last 4 digits of account number:

*Withdrawals from the money market fund will be processed within 7 days of your request. Withdrawals from the short-, mid- or long-term pools are available monthly. Pool withdrawal requests must be received before the last business day of the month, and will arrive in your bank account on approximately the 7th business day of the following month. TFE reserves the right to require a six week notice for pool withdrawals of more than \$100,000.*

Typed name of person requesting withdrawal:

Signature

Date

**Email this completed form to all of the following addresses:** [director@tfewis.org](mailto:director@tfewis.org), [mkrueger@argentfinancial.com](mailto:mkrueger@argentfinancial.com), [vreinke@argentfinancial.com](mailto:vreinke@argentfinancial.com), [TMI\\_MO@argentfinancial.com](mailto:TMI_MO@argentfinancial.com)

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*For Office use*

\_\_\_\_\_ Responsible Party Confirmed by Argent \_\_\_\_\_ Receiving Bank Confirmed by Argent