



THE COMBINED FUND WITHDRAWAL REQUEST FORM

Investors in The Combined Fund may request withdrawals using this form. Please complete the form in its entirety and email it to the addresses listed below. The form must be signed by the person currently on record as the responsible party for the account. If you are uncertain of the identity of that person, or if you need to change the responsible person named on the account, please contact TFE's Executive Director at director@tfewis.org for assistance.

Name of fund for withdrawal (example: The St. Swithin's Organ Fund):

Account number for the above account:

Amount of withdrawal: \$

This withdrawal should come from the following type of account:

Long-term

Mid-term

Short-term

Money market

Withdrawals will be sent electronically to the bank account your parish or entity has on file with TFE and JP Morgan. To confirm the accuracy of bank information, please provide the following:

Bank Name:

Last 4 digits of account number:

Typed name of person requesting withdrawal:

Signature:

Date

Email this completed form to director@tfewis.org.